

Financial Planning

Master of Science

Description

Carolina University's Patterson School of Business offers a Master of Science in Financial Planning designed for individuals pursuing careers as financial planners. The non-thesis master's degree program will be offered both on campus and online and will prepare individuals seeking to sit for the Certified Financial Planner (CFP) examination. The MS in Financial Planning will require 36 credit hours consisting of ten core classes and two elective classes offered over two years of study. The two elective courses will originate from the MBA and/or Data Science programs.

Admissions Requirements

- A bachelor's degree or equivalent from a recognized college or university
- GPA of 2.7 or higher
- Official transcripts from all previously attended schools
- Completed application with Carolina University

Degree Requirements

- The maximum time limit to complete the program is four years or 150% of the credits, whichever the student reaches first.
- A minimum of 15 credit hours must be completed at CU.
- Up to 50% of the required credit hours can be transferred.
- Graduation is contingent upon the completion of 30 hours of prescribed courses with a minimum cumulative GPA of 2.00.

Courses

MFP 510 - Financial Planning and Analysis	3 Credit Hours
MFP 520 - Wealth Management I	3 Credit Hours
MFP 530 - Practice Management in Financial Planning	3 Credit Hours
MFP 540 - Wealth Management II	3 Credit Hours
MFP 550 - Retirement Planning and Employee Benefits	3 Credit Hours
MFP 610 - Estate Planning	3 Credit Hours
MFP 620 - Financial Counseling and Client Communication	3 Credit Hours
MFP 630 - Research Eval and Financial Planning Practice	3 Credit Hours
MFP 640 - Tax Planning	3 Credit Hours
MFP 650 - Capstone in Financial Planning	3 Credit Hours
Electives	6 Credit Hours